

COSALT PLC ANNUAL INFORMATION UPDATE

As required under paragraph 5.2 of the Prospectus Rules, and following publication of the 2009 Annual Report & Accounts, Cosalt Plc is pleased to provide its Annual Information Update, in relation to information that has been published or made available to the public from 31 October 2008 up to and including 19 March 2010.

This Annual Information Update is being made available on our website

<http://www.cosalt.com/investors/corporategovernance/annualinformationupdate.ashx>

1. Announcements made via the London Stock Exchange's Regulatory News Service (RNS), a regulatory information service, on or around the dates indicated.

07:00	Yesterday	Cosalt PLC - Interim Management Statement
18:00	11/03/10	Cosalt PLC - Director/PDMR Shareholding
17:55	11/03/10	Cosalt PLC - Director/PDMR Shareholding
14:56	05/02/10	Cosalt PLC - TR1 - Notification of Major Interest in Shares
07:00	02/02/10	Cosalt PLC - Preliminary Results 2009
14:53	06/01/10	Cosalt PLC - Board Changes
07:00	09/12/09	Cosalt PLC - Cosalt Wins Babcock Contract
07:12	30/11/09	Cosalt PLC - Board Changes & Trading Update
07:00	30/09/09	Cosalt PLC - Total Voting Rights
14:55	21/09/09	Cosalt PLC - NOTIFICATION OF MAJOR INTEREST IN SHARES
07:00	18/09/09	Cosalt PLC - Interim Management Statement
11:37	14/09/09	Cosalt PLC - TR-1 Notification Of Major Interest In Shares
08:53	11/09/09	Cosalt PLC - Notification of Transactions
09:50	09/09/09	Cosalt PLC - TR-1 NOTIFICATION OF MAJOR INTERESTS IN SHARES
17:02	04/09/09	Cosalt PLC - TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES
13:22	03/09/09	Cosalt PLC - TR-1: Notifications of Major Interests in Shares
13:15	03/09/09	Cosalt PLC - TR1: NOTIFICATION OF MAJOR INTEREST IN SHARES
13:12	03/09/09	Cosalt PLC - TR1: NOTIFICATION OF MAJOR INTEREST IN SHARES
11:28	03/09/09	Henderson Global Investors Ltd - Rule 8.3- Cosalt Plc
12:01	01/09/09	Cosalt PLC - Result of EGM
17:11	28/08/09	Cosalt PLC - Offer period
14:54	28/08/09	BlackRock Group - Rule 8.3- Cosalt Plc
09:35	28/08/09	Evolution Securities - EPT Disclosure
09:26	27/08/09	Cosalt PLC - Result of Placing and Open Offer and Firm Placing
09:17	27/08/09	Evolution Securities - EPT Disclosure
17:49	26/08/09	Cosalt PLC - Dealing disclosure requirements
10:25	26/08/09	Evolution Securities - EPT Disclosure
12:04	25/08/09	Dimensional Fund Adv Rule 8.3 - Cosalt Plc ord GBP 0.25
09:53	24/08/09	Dimensional Fund Adv Rule 8.3 - Cosalt Plc ord GBP 0.25
15:23	19/08/09	Cosalt PLC - TR1 - Notification of major interests in shares
10:10	19/08/09	Evolution Securities - EPT Disclosure
11:12	18/08/09	Evolution Securities - EPT Disclosure
10:21	18/08/09	Legal & General Investment Mgmnt Ld - Rule 8.3 - Cosalt Plc
11:10	17/08/09	Evolution Securities - EPT Disclosure
10:12	14/08/09	Evolution Securities - EPT Disclosure

09:26	13/08/09	Cosalt PLC - TR-1 Notification of Major Interests in Shares
08:54	13/08/09	Evolution Securities - EPT Disclosure
16:21	12/08/09	Sovereign Holding Ld - Rule 8.1- Cosalt PLC
14:11	12/08/09	Evolution Securities - EPT Disclosure
09:25	12/08/09	Stuart and Dorothy Melville - Rule 8.3- Cosalt - Amendment
16:53	10/08/09	Henderson Global Investors Ltd - Rule 8.3- Replacement Cosalt Plc
16:41	10/08/09	Henderson Global Investors Ltd - Rule 8.3- Cosalt Plc
16:14	10/08/09	M Lejman Esq - Rule 8.3- Cosalt PLC
16:03	10/08/09	David Ross - Rule 8.3- Cosalt PLC
15:28	10/08/09	Lloyds Banking Group PLC - Rule 8.3- Cosalt plc
15:02	10/08/09	BSI Generali UK Ltd - Rule 8.3- Cosalt - Amendment
13:56	10/08/09	Hanover I Master Fund LP - Rule 8.3- Cosalt
13:27	10/08/09	Cazenove Capital Management Ltd - Rule 8.3- Cosalt Plc - 'Replacement'
13:02	10/08/09	Legal & General Investment Mgmt Ld - Rule 8.3- Cosalt Plc
12:38	10/08/09	BSI Generali UK Ltd - Rule 8.3- Cosalt PLC
12:28	10/08/09	Evolution Securities - EPT Disclosure
12:25	10/08/09	Universities Superannuation Scheme - Rule 8.3- Cosalt
11:37	10/08/09	Rathbone Brothers PLC - Rule 8.3- Cosalt PLC
11:09	10/08/09	Cazenove Capital Management Ltd - Rule 8.3- Cosalt Plc
15:02	07/08/09	Close Investments Limited - Rule 8.3- Cosalt Plc
11:54	07/08/09	Legal & General Investment Mgmt Ld - Rule 8.3- Cosalt Plc
08:50	07/08/09	Evolution Securities - EPT Disclosure
18:16	06/08/09	Cosalt PLC - Publication of Prospectus
10:10	06/08/09	Evolution Securities - EPT Disclosure
07:00	06/08/09	Cosalt PLC - Placing and Open Offer etc.
10:11	04/08/09	Evolution Securities - EPT Disclosure
10:27	03/08/09	Cosalt PLC - Indicative Proposals
16:02	03/07/09	Cosalt PLC - Annual Information Update
07:00	03/07/09	Cosalt PLC - Interim results
12:59	02/06/09	Cosalt PLC - TR 1 Notifications of Major Interests in Shares
12:51	02/06/09	Cosalt PLC - Notifications of Major Interests in Shares
07:06	26/05/09	Cosalt PLC - Trading Update
14:55	15/05/09	Cosalt PLC - TR-1 Notification of Major Interests in Shares
12:38	05/05/09	Cosalt PLC - Replacement Special Resolutions as approved at AGM
09:37	05/05/09	Cosalt PLC - Special Resolutions as approved at their AGM
12:20	30/04/09	Cosalt PLC - AGM Statement
10:44	27/03/09	Cosalt PLC - Banking Facility
07:00	20/03/09	Cosalt PLC - Interim Management Statement
12:57	27/02/09	Cosalt PLC - Director/PDMR Shareholding
07:36	26/02/09	Cosalt PLC - Final Results
15:26	05/02/09	Cosalt PLC - Notice of Results
16:34	23/01/09	Cosalt PLC - Notification of transactions
15:03	12/12/08	Cosalt PLC - Re Directorate
15:00	12/12/08	Cosalt PLC - Directorate Change
10:47	08/12/08	Cosalt PLC - Director Declaration

2. All of the documents listed below were filed with the Registrar of Companies in England and Wales on or around the dates indicated.

12/01/2010 AP01	DIRECTOR APPOINTED MR MAURICE ALISTAIR WHITE
12/01/2010 TM01	APPOINTMENT TERMINATED, DIRECTOR JOHN KELLY
15/12/2009 AP01	DIRECTOR APPOINTED ME CALUM GERRARD MELVILLE
01/12/2009 CH01	DIRECTOR'S CHANGE OF PARTICULARS/MICHAEL THOMAS REYNOLDS / 30/11/2009
01/12/2009 CH01	DIRECTOR'S CHANGE OF PARTICULARS/YAROM OPHIR / 30/11/2009
01/12/2009 CH01	DIRECTOR'S CHANGE OF PARTICULARS/MARK TIMOTHY LEJMAN / 30/11/2009
01/12/2009 CH01	DIRECTOR'S CHANGE OF PARTICULARS/JOHN ANTHONY BRIAN KELLY / 30/11/2009
01/12/2009 CH01	DIRECTOR'S CHANGE OF PARTICULARS/NEIL RICHARD CARRICK / 30/11/2009
01/12/2009 CH01	DIRECTOR'S CHANGE OF PARTICULARS/DAVID PETER JOHN ROSS / 30/11/2009
01/12/2009 TM01	APPOINTMENT TERMINATED, DIRECTOR DAVID HOBDEY
01/12/2009 AP01	DIRECTOR APPOINTED MR SIMON GEORGE GILBERT
25/11/2009 AD03	REGISTER(S) MOVED TO SAIL ADDRESS 114-REG MEM
25/11/2009 AD02	SAIL ADDRESS CREATED
21/09/2009 MEM/ARTS	ARTICLES OF ASSOCIATION - AMENDED
21/09/2009 122	SHARES SUB-DIVIDED INTO ORDINARY SHARES AND DEFERRED SHARES
21/09/2009 RES10	AUTHORISED ALLOTMENT OF SHARES AND DEBENTURES
15/08/2009 395	PARTICULARS OF A MORTGAGE OR CHARGE /CHARGE NO: 28
06/08/2009 395	PARTICULARS OF A MORTGAGE OR CHARGE /CHARGE NO: 27
19/05/2009 395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 26
14/05/2009 123	INCREASE IN AUTHORISED SHARE CAPITAL
14/05/2009 288b	DIRECTOR RESIGNED RODERICK POWELL
14/05/2009 288b	DIRECTOR RESIGNED MATTHEW PEACOCK
13/05/2009 MEM/ARTS	ARTICLES OF ASSOCIATION - AMENDED
13/05/2009 RES10	AUTHORISED ALLOTMENT OF SHARES AND DEBENTURES
12/05/2009 AA	REPORT AND ACCOUNTS MADE UP TO 26/10/2008
12/05/2009 395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 25
09/04/2009 395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 24
09/04/2009 395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 23
04/04/2009 395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 22
04/04/2009 395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 21
09/03/2009 363a	RETURN MADE UP TO 05/02/09; CHANGE OF MEMBERS

3. Documents issued to Shareholders

Date Document

25 February 2010	Annual Report & Accounts for period ending 1 November 2009. Notice of Meeting and Proxy Form.
6 August 2009	Prospectus and Notice of EGM in connection with Placing and Open Offer.
3 July 2009	Half Year Financial Report for period ending 30 April 2009.
31 March 2009	Annual report and accounts for the year ended 28 October 2008, notice of AGM, form of proxy.

Copies of these documents have also been filed by the Company with the Financial Services Authority and may be viewed at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London, E14 5HS.

Copies of all documents issued to Shareholders are also available on request from the Deputy Company Secretary, Cosalt Plc, Fish Dock Road, Grimsby, DN31 3NW.

Further information regarding the Company and its activities is available at www.cosalt.com

The information referred to in this Annual Information Update was correct when it was published, but may now be out of date.