

COSALT PLC

ANNUAL INFORMATION UPDATE

As required under paragraph 5.2 of the Prospectus Rules, and following publication of the 2008 Annual Report & Accounts, Cosalt Plc is pleased to provide its Annual Information Update, in relation to information that has been published or made available to the public from 27 October 2007 up to and including 26 June 2009.

This Annual Information Update is being made available on our website <http://www.cosalt.com/investors/corporategovernance/annualinformationupdate.ashx>

1. Announcements made via the London Stock Exchange's Regulatory News Service (RNS), a regulatory information service, on or around the dates indicated.

12:59	02/06/09	Cosalt PLC - TR 1 Notifications of Major Interests in Shares
12:51	02/06/09	Cosalt PLC - Notifications of Major Interests in Shares
07:06	26/05/09	Cosalt PLC - Trading Update
14:55	15/05/09	Cosalt PLC - TR-1 Notification of Major Interests in Shares
12:38	05/05/09	Cosalt PLC - Replacement Special Resolutions as approved at AGM
09:37	05/05/09	Cosalt PLC - Special Resolutions as approved at their AGM
12:20	30/04/09	Cosalt PLC - AGM Statement
10:44	27/03/09	Cosalt PLC - Banking Facility
07:00	20/03/09	Cosalt PLC - Interim Management Statement
12:57	27/02/09	Cosalt PLC - Director/PDMR Shareholding
07:36	26/02/09	Cosalt PLC - Final Results
15:26	05/02/09	Cosalt PLC - Notice of Results
16:34	23/01/09	Cosalt PLC - Notification of transactions
15:03	12/12/08	Cosalt PLC - Re Directorate
15:00	12/12/08	Cosalt PLC - Directorate Change
10:47	08/12/08	Cosalt PLC - Director Declaration
10:42	28/11/08	Cosalt PLC - Director/PDMR Shareholding
11:20	29/10/08	Cosalt PLC - Director/PDMR Shareholding
14:35	28/10/08	Cosalt PLC - Director/PDMR Shareholding
07:00	10/10/08	Cosalt PLC - Analyst and Investor Site Visit
07:01	18/09/08	Cosalt PLC - Interim Management Statement
14:22	27/08/08	Cosalt PLC - Director/PDMR Shareholding
07:02	30/07/08	Cosalt PLC - Completion of Acquisition
13:26	24/07/08	Cosalt PLC - Director/PDMR Shareholding
07:01	22/07/08	Cosalt PLC - Director/PDMR Shareholding
13:59	18/07/08	Cosalt PLC - Director's Dealings
13:57	17/07/08	Cosalt PLC - Holding(s) in Company
07:01	14/07/08	Cosalt PLC - Placing
12:43	30/06/08	Cosalt PLC - Interim Dividend

07:03	26/06/08	Cosalt PLC - Interim Results
07:06	19/05/08	Cosalt PLC - Appointment of Chief Executive
07:02	14/05/08	Cosalt PLC - Disposal and Acquisition
07:01	14/04/08	Cosalt PLC - Change of Adviser
14:17	27/03/08	Cosalt PLC - Total Voting Rights
14:09	27/03/08	Cosalt PLC - Annual Information Update
07:46	26/03/08	Cosalt PLC - Re Directorate
13:02	20/03/08	Cosalt PLC - Director's Dealings
09:00	20/03/08	Cosalt PLC - Result of AGM
07:02	19/03/08	Cosalt PLC - Interim Management Statement
07:02	30/01/08	Cosalt PLC - Final Results
10:56	12/12/07	Cosalt PLC - Total Voting Rights
13:41	20/11/07	Cosalt PLC - Director/PDMR Shareholding
13:40	20/11/07	Cosalt PLC - Holding(s) in Company
12:31	01/11/07	Cosalt PLC - Director/PDMR Shareholding
07:03	30/10/07	Cosalt PLC - Appointment of Joint Broker

2. All of the documents listed below were filed with the Registrar of Companies in England and Wales on or around the dates indicated.

19/05/2009	395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 26
14/05/2009	123	INCREASE IN AUTHORISED SHARE CAPITAL
14/05/2009	288b	DIRECTOR RESIGNED RODERICK POWELL
14/05/2009	288b	DIRECTOR RESIGNED MATTHEW PEACOCK
13/05/2009	MEM/ARTS	ARTICLES OF ASSOCIATION
13/05/2009	RES10	AUTHORISED ALLOTMENT OF SHARES AND DEBENTURES
12/05/2009	AA	REPORT AND ACCOUNTS MADE UP TO 26/10/2008
12/05/2009	395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 25
09/04/2009	395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 24
09/04/2009	395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 23
04/04/2009	395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 22
04/04/2009	395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 21
09/03/2009	363a	RETURN MADE UP TO 05/02/09; CHANGE OF MEMBERS
27/02/2009	288a	DIRECTOR APPOINTED MARK LEJMAN
27/08/2008	288a	DIRECTOR APPOINTED MICHAEL THOMAS REYNOLDS
06/08/2008	395	PARTICULARS OF A MORTGAGE OR CHARGE/398 / CHARGE NO: 20
12/06/2008	288b	DIRECTOR RESIGNED PER JONSSON
04/06/2008	288a	DIRECTOR APPOINTED YAROM OPHIR
01/04/2008	RES10	AUTHORISED ALLOTMENT OF SHARES AND DEBENTURES
27/03/2008	288b	DIRECTOR RESIGNED FREDERICK WOOD
26/03/2008	AA	REPORT AND ACCOUNTS MADE UP TO 28/10/2007
04/03/2008	363a	RETURN MADE UP TO 05/02/08; BULK LIST AVAILABLE SEPARATELY

All of the documents above are available for downloading from the Companies House website at www.companieshouse.gov.uk or can be obtained from Companies House, Crown Way, Maindy, Cardiff, CF14 3UZ.

3. Documents issued to Shareholders

Date	Document
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31 March 2009	Annual report and accounts for the year ended 28 October 2008, notice of AGM, form of proxy, and summary of proposed changes to the Articles of Association.
26 July 2008	Half-Yearly Financial Report for the six months ended 27 April 2008
26 April 2008	Annual report and accounts for the year ended 28 October 2007, notice of AGM, and form of proxy.

Copies of these documents have also been filed by the Company with the Financial Services Authority and may be viewed at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London, E14 5HS.

Copies of all documents issued to Shareholders are also available on request from the Deputy Company Secretary, Cosalt Plc, Fish Dock Road, Grimsby, DN31 3NW.

Further information regarding the Company and its activities is available at www.cosalt.com

The information referred to in this Annual Information Update was correct when it was published, but may now be out of date.