

## **COSALT PLC ANNUAL INFORMATION UPDATE**

As required under paragraph 5.2 of the Prospectus Rules, and following publication of the 2010 Annual Report & Accounts, Cosalt Plc is pleased to provide its Annual Information Update, in relation to information that has been published or made available to the public from 31 October 2009 up to and including 24 May 2011.

This Annual Information Update is being made available on our website  
<http://www.cosalt.com/investors/corporategovernance/annualinformationupdate.ashx>

### **1. Announcements made via the London Stock Exchange's Regulatory News Service (RNS), a regulatory information service, on or around the dates indicated.**

15:36	19/05/11	Cosalt PLC - Interim Management Statement
09:39	18/05/11	Cosalt PLC - Directorate Change
14:44	12/05/11	Cosalt PLC - Report and Accounts / Notice of AGM
15:27	04/05/11	Cosalt PLC - Directorate Change
07:45	04/05/11	Official List - Restoration of Listing - Cosalt Plc
18:25	03/05/11	Cosalt PLC - Final Results
18:24	03/05/11	Cosalt PLC - Disposal
08:53	03/05/11	Cosalt PLC - Statement re. Suspension
07:45	03/05/11	Official List - Temporary Suspension - Cosalt Plc
14:29	07/04/11	Cosalt PLC - Holding(s) in Company
13:06	25/02/11	Cosalt PLC - Holding(s) in Company
15:06	24/02/11	Cosalt PLC - Holding(s) in Company
16:20	14/02/11	Cosalt PLC - Trading Statement
07:00	09/12/10	Cosalt PLC - Directorate Change
07:00	01/11/10	Cosalt PLC - Response to media comment
12:18	20/10/10	Cosalt PLC - Review Update
15:18	27/09/10	Cosalt PLC - Directorate Change
07:00	17/09/10	Cosalt PLC - Interim Management Statement
15:38	06/09/10	Cosalt PLC - Directorate Change
07:00	27/07/10	Cosalt PLC - New Joint Venture
07:00	29/06/10	Cosalt PLC - Half Yearly Report
14:21	29/04/10	Cosalt PLC - Holding(s) in Company
11:53	15/04/10	Cosalt PLC - Holding(s) in Company
10:36	25/03/10	Cosalt PLC - AGM Resolutions
17:14	23/03/10	Cosalt PLC - Annual Information Update
07:00	18/03/10	Cosalt PLC - Interim Management Statement
18:00	11/03/10	Cosalt PLC - Director/PDMR Shareholding
17:55	11/03/10	Cosalt PLC - Director/PDMR Shareholding
14:56	05/02/10	Cosalt PLC - TR1 - Notification of Major Interest in Shares
07:00	02/02/10	Cosalt PLC - Preliminary Results 2009
14:53	06/01/10	Cosalt PLC - Board Changes
07:00	09/12/09	Cosalt PLC - Cosalt Wins Babcock Contract
07:12	30/11/09	Cosalt PLC - Board Changes & Trading Update

**2. All of the documents listed below were filed with the Registrar of Companies in England and Wales on or around the dates indicated.**

16/05/2011	TM01	APPOINTMENT TERMINATED, DIRECTOR MICHAEL REYNOLDS
05/04/2011	AR01	05/02/11 BULK LIST ANNUAL RETURN
09/12/2010	TM01	APPOINTMENT TERMINATED, DIRECTOR SIMON GILBERT
06/10/2010	AP01	DIRECTOR APPOINTED MR JOHN KENNETH MURRAY
20/09/2010	TM01	APPOINTMENT TERMINATED, DIRECTOR CALUM MELVILLE
14/05/2010	AD01	REGISTERED OFFICE CHANGED
13/04/2010	AA	GROUP OF COMPANIES' ACCOUNTS MADE UP TO 01/11/09
30/03/2010	MEM/ARTS	ARTICLES OF ASSOCIATION
30/03/2010	RES01	ALTERATION TO MEMORANDUM AND ARTICLES
26/02/2010	AR01	05/02/10 ANNUAL RETURN
12/01/2010	AP01	DIRECTOR APPOINTED MR MAURICE ALISTAIR WHITE
12/01/2010	TM01	APPOINTMENT TERMINATED, DIRECTOR JOHN KELLY
15/12/2009	AP01	DIRECTOR APPOINTED MR CALUM GERRARD MELVILLE
01/12/2009	CH01	DIRECTOR'S CHANGE OF PARTICULARS/MICHAEL THOMAS REYNOLDS / 30/11/2009
01/12/2009	CH01	DIRECTOR'S CHANGE OF PARTICULARS/YAROM OPHIR / 30/11/2009
01/12/2009	CH01	DIRECTOR'S CHANGE OF PARTICULARS/MARK TIMOTHY LEJMAN / 30/11/2009
01/12/2009	CH01	DIRECTOR'S CHANGE OF PARTICULARS/JOHN ANTHONY BRIAN KELLY / 30/11/2009
01/12/2009	CH01	DIRECTOR'S CHANGE OF PARTICULARS/NEIL RICHARD CARRICK / 30/11/2009
01/12/2009	CH03	SECRETARY'S CHANGE OF PARTICULARS/NEIL RICHARD CARRICK / 30/11/2009
01/12/2009	CH01	DIRECTOR'S CHANGE OF PARTICULARS/DAVID PETER JOHN ROSS / 30/11/99
01/12/2009	TM01	APPOINTMENT TERMINATED, DIRECTOR DAVID HOBDEY
01/12/2009	AP01	DIRECTOR APPOINTED MR SIMON GEORGE GILBERT
25/11/2009	AD03	REGISTER(S) MOVED TO SAIL ADDRESS 114-REG MEM
25/11/2009	AD02	SAIL ADDRESS CREATED

**3. Documents issued to Shareholders**

**Date Document**

13 May 2011	Annual Report & Accounts for period ending 31 December 2010. Notice of Meeting and Proxy Form
30 June 2010	Half Year Financial Report for period ending 30 April 2010.
25 February 2010	Annual report and accounts for the year ended 1 November 2009, notice of AGM, form of proxy.

Copies of these documents have also been filed by the Company with the National Storage Mechanism and can be viewed at [www.hemscott.com/nsm.do](http://www.hemscott.com/nsm.do)

Copies of all documents issued to Shareholders are also available on request from the Deputy Company Secretary, Cosalt Plc, Origin 4, Genesis Park, Origin Way, Grimsby, DN37 9TZ.

Further information regarding the Company and its activities is available at [www.cosalt.com](http://www.cosalt.com)

**The information referred to in this Annual Information Update was correct when it was published, but may now be out of date.**